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HNA Technology Investments Holdings Limited
海航科技投資控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2086)

INSIDE INFORMATION
ANNOUNCEMENT ON POLL RESULTS OF THE SECOND CREDITORS’
MEETING ON THE REORGANISATION OF
INDIRECT CONTROLLING SHAREHOLDER

This announcement is made by HNA Technology Investments Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to (i) the announcement on reorganisation petition against indirect controlling shareholder dated 31 January 2021, and (ii) the announcement on the court ruling of reorganisation of indirect controlling shareholder (collectively, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

On 23 October 2021, the Company received a notification from the Company’s indirect controlling shareholder, HNA Group Co., Ltd., regarding the poll results of the Draft Reorganisation Plan of the Substantive Merger and Reorganisation for 321 Companies under HNA Group Co., Ltd. (the “**Draft Reorganisation Plan**”). According to the notification, on 29 September 2021, the Court convened a second creditors’ meeting on the substantive merger and reorganisation for 321 companies under HNA Group Co., Ltd., and conducted a vote on the Draft Reorganisation Plan. At the meeting, the Court specified that polling will close at 16:00 on 20 October 2021.

According to the notification, on 23 October 2021, the administrator of HNA Group published the Announcement on Poll Results of the Draft Reorganisation Plan of the Substantive Merger and Reorganisation for 321 Companies under HNA Group Co., Ltd. (the “**Poll Results Announcement**”). A summary of the Poll Results Announcement is as follows:

At 15:00 on 23 October 2021, the Court organised the relevant parties including the administrator, representatives of the creditors, representatives of the capital contributors, representatives of the debtors and representatives of the joint working group to verify the poll for 321 Companies under HNA Group Co., Ltd. Pursuant to Rules 84 and 86 of the Enterprise Bankruptcy Law of the People’s Republic of China, according to the verification results, the Draft Reorganisation Plan has been passed by vote. For the Poll Results Announcement, please refer to the website of the National Enterprise Bankruptcy Information Disclosure Platform (address: <http://pccz.court.gov.cn>).

The Company confirms that the aforesaid matters currently have no material adverse impact on the Company’s business and operation. As at the date of this announcement, the Company is carrying out production and operation as usual and its operation and management remains stable. The Company will closely follow the development of the aforesaid matters and comply with relevant disclosure requirements under the Listing Rules and the SFO in a timely manner.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
HNA Technology Investments Holdings Limited
Jiang Hao
Chairman

Hong Kong, 24 October 2021

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Jiang Hao, Mr. Peng Zhi, Mr. Xu Jie, Mr. Wang Jing and Mr. Wong Chi Ho, one non-executive director, namely Mr. Shum Ngok Wa, and three independent non-executive directors, namely Mr. Guo Dan, Dr. Lin Tat Pang and Ms. O Wai.