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HNA Technology Investments Holdings Limited
海航科技投資控股有限公司

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2086)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (“**EGM**”) of HNA Technology Investments Holdings Limited (the “**Company**”) will be held at 23rd Floor, Siu On Centre, No. 188 Lockhart Road, Wan Chai, Hong Kong on Thursday, 21 December 2017 at 2:30 p.m. for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT**

- (i) the mandate dated 2 November 2017 (the “**Mandate**”) entered into between HNA Technology Investments Limited (“**HNA Technology**”) and HNA Technology Group Co., Ltd.* (海航科技集團有限公司) (“**HNA Tech Group**”) relating to the appointment of HNA Technology as a consultant to HNA Tech Group in connection with the provision of advisory services by HNA Technology, a copy of the Mandate marked “**A**” being tabled before the meeting and initialled by the chairman of the meeting for identification purpose, the transactions contemplated thereunder and in connection therewith be and are hereby approved, confirmed and ratified;
- (ii) the Annual Caps (as defined in the circular of the Company dated 5 December 2017) for each of the three financial years ending 31 December 2019 as contemplated under the Mandate be and are hereby approved; and

(iii) the directors of the Company be and are hereby authorised to do all such further acts and things and sign, seal, execute, perfect and deliver all such documents on behalf of the Company as they may in their absolute discretion consider necessary, desirable or expedient for the purposes of and in connection with the implementation and/or give full effect to any matters relating to the Mandate and the transactions contemplated thereunder.”

By order of the Board
HNA Technology Investments Holdings Limited
Peng Fang
Executive Director

Hong Kong, 5 December 2017

Registered Office:

P.O. Box 309
Ugland House
Grand Cayman
KY1-1104
Cayman Islands

Principal place of business in Hong Kong:

Units 505–507,
Level 5, Two Exchange Square,
8 Connaught Place,
Central, Hong Kong

* *For identification purpose only*

Notes:

1. The register of members will be closed from Monday, 18 December 2017 to Thursday, 21 December 2017, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for attendance of the EGM, all completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 15 December 2017.
2. A shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and, on a poll, vote in his stead. A proxy need not be a shareholder of the Company.
3. In order to be valid, a proxy form and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the EGM or the adjourned meeting (as the case may be).
4. Completion and return of the proxy form will not preclude shareholders of the Company from attending and voting in person at the EGM, or any adjourned meeting, should they so wish.

5. Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), all votes of shareholders at the EGM will be taken by poll except where the chairman of the EGM, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Tong Fu, Mr. Wang Hao, Mr. Peng Fang, Mr. Zhang Tao and Mr. Wong Chi Ho; and two independent non-executive Directors, Mr. Guo Dan and Ms. Kaung Cheng Xi Dawn.